AMIT BHATT

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Strategic Finance & M&A Leader | Verizon | \$10B+ Transactions | \$5B+ Commercial Impact | CFA | AI

With over 15 years of experience driving multi-billion-dollar enterprise growth through strategic financial leadership, I collaborated closely with C-level executives to shape financial strategy, enhance performance, and maximize shareholder value. My areas of expertise include FP&A, Commercial Finance, M&A, Business Partnering, Strategy, AI driven Decision Models and Operational Excellence.

CORE LEADERSHIP SKILLS

- Commercial Finance Business Case Development Investment Proposals
- Valuation (Public & Private) M&A Divestitures Acquisitions & Integration
- Enterprise FP&A Forecasting Capital Allocation Balance Sheet Strategy
- Cash Flow Optimization Governance Risk Management
- Pricing Promotions Product Economics Operational Finance
- AI/Automation for Forecasting Decision-Support Analytics Financial Modeling Automation
- Cross functional leadership Stakeholder Management Board Presentations

SELECT ACHIEVEMENTS

- **\$100M+** Revenue Impact High-Yield Savings Account (Open Bank/Santander): Led financial strategy, pricing economics, and end-to-end modeling for Verizon's partnership-driven HYSA launch.
- **\$700M** Cash Flow Uplift Verizon Visa Credit Card: Developed the full business case for Verizon's consumer credit card financing program, funding mechanics, rewards economics, and credit strategy.
- \$3.5B EBITDA Impact Device Financing Strategy: Designed Verizon's 36-month device financing construct that significantly improved Churn, ARPU, and lifetime value across the postpaid portfolio.
- \$5.2B Tower Divestiture American Tower (Industry's Largest Transaction): Led valuation, diligence, financial modeling, and transaction execution for the sale of 11.4K Verizon cell towers to AMT
- **\$3.6B** Data Center Divestiture Equinix: Directed financial separation, synergy analysis, deal modeling, and strategic rationale for the divestiture of Verizon's data centers and colocation business.
- **\$300M** Strategic Acquisition Sensity Systems: Led financial workstreams, valuation, integration planning, and investment justification for the acquisition of a leading smart-city technology startup.
- \$5B+ Commercial Finance Impact Pricing & Product: Influenced major pricing, promotional, and product-development decisions that drove topline incremental \$1B for Verizon postpaid business.

WORK EXPERIENCE

- Verizon Consumer Postpaid (2019–2026), Senior Manager, Finance Led commercial finance, pricing, promotions, device financing, and new product economics; delivered **\$5B+** in total value impact.
- Verizon Business Markets (2017–2019), Manager, Finance FP&A partner for Smart Cities, IoT, and Fios Fiber businesses (\$2B portfolio).
- Verizon M&A and Strategy (2011–2017), Manager, Corporate Development Executed **\$10B+** in transactions including towers, data centers, and strategic acquisitions.
- Motorola & Bell Communications Research Principal Engineer leading product development across IT, software, R&D, and telecom networks.

EDUCATION

- CFA, Charter Holder
- M.S., quantitative finance
- M.S., Management
- B.S., computer science

LinkedIn profile: https://www.linkedin.com/in/amit-bhatt-cfa-bb346/

Targeted Roles: Sr Director Finance, VP Finance, SVP Finance, CFO business Unit, FinTech Leader